The University of South Alabama launched its much-anticipated inaugural season of football and marching band programs in September 2009. The USA Board of Trustees approved the programs in December 2007 following a drive led by more than 2,300 students, alumni, and USA supporters.

“This effort is really about the students and alumni, and bringing them closer to the University. I can’t believe the enthusiasm. The community support is everything we could hope for and more.”

- President Gordon Moulton

JAGS RACK UP...

SUPPORTERS
- $500,000 gift for football field house
- $50,000+ gifts from 4 local companies & associations
- $50,000+ gifts from 4 local families

120,000+ fans attended games
26,783 record attendance
Tailgating a complete sell-out

AND WINS
Jaguars finish 7-0...PERFECT!
Message from President

V. Gordon Moulton

Despite some of the most challenging economic times in modern history, the University of South Alabama has never been more productive in meeting the needs of people through its vital missions of teaching, research, service and health care. Your University is healthy, strong, and vibrant. This year, USA:

- saw the largest enrollment in its history (14,757) and welcomed some of the highest quality students we’ve ever attracted,
- treated more than 250,000 people through our health system, including 44,000 served through our Mitchell Cancer Institute,
- completed the Health Sciences Building (new home of Nursing and Allied Health Professions) and the football field house, and continued progress on the Bell Tower and Alumni Plaza, student recreation center, Shelby Hall (future home of Engineering and Computing Sciences), and a new student dining hall, among other campus improvements; and,
- enhanced student and community life through our new football and marching band programs, in a successful undefeated first season that drew 120,000 fans.

USA is on the move, embracing a future where our positive impact will continue to expand. We are only able to do this because your gifts are allowing us to maintain precious momentum in:

- supporting top faculty and students,
- expanding and improving facilities, and,
- providing the research, outreach and health care services to enhance the quality of life for all citizens.

In times like these we are especially mindful and appreciative of the time, resources and energy you have invested in supporting USA. We thank you and ask for your continued support as the future unfolds to reveal an even greater University of South Alabama.

Gordon Moulton
President

Mission Statement

The mission of the University of South Alabama is to offer high-quality programs of teaching, research, public service, and health care that create, communicate, preserve, and apply knowledge in service to the people of Alabama as citizens in a global community.

Vision Statement

Our vision is to become a preeminent comprehensive university that is recognized for its intellectual, cultural, and economic impact on the health and well-being of those we serve as leaders and citizens in a global community.
<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mission Statement</td>
<td>1</td>
</tr>
<tr>
<td>Message from President V. Gordon Moulton</td>
<td>1</td>
</tr>
<tr>
<td>Message from Board of Trustee Steven H. Stokes</td>
<td>3</td>
</tr>
<tr>
<td>Board of Trustees</td>
<td>3</td>
</tr>
<tr>
<td>Profile of University Gifts</td>
<td>4</td>
</tr>
<tr>
<td>Recognizing Your Generosity</td>
<td>5</td>
</tr>
<tr>
<td>Honor Roll of Donors</td>
<td>6</td>
</tr>
<tr>
<td>Platinum Jaguar Society</td>
<td></td>
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<tr>
<td>Gold Jaguar Society</td>
<td></td>
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<tr>
<td>Silver Jaguar Society</td>
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<tr>
<td>Bronze Jaguar Society</td>
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<td></td>
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<tr>
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<td></td>
</tr>
<tr>
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<td>21</td>
</tr>
<tr>
<td>Serving You Better</td>
<td></td>
</tr>
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<td>Employee Giving</td>
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<td>Supporting Organizations</td>
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</tr>
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<td>USA National Alumni Association</td>
<td></td>
</tr>
<tr>
<td>USA Medical Alumni Association</td>
<td></td>
</tr>
<tr>
<td>Jaguar Athletic Club</td>
<td></td>
</tr>
<tr>
<td>Opportunities for Giving</td>
<td>44</td>
</tr>
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</table>
Message from the Board of Trustees

Dear Friends,

As an alumnus whose history with the University of South Alabama spans more than 30 years, it gives me great pride to help guide USA in a time of uncommon challenge and unprecedented progress. This fall, we witnessed the return of nursing and allied health students to the main campus to begin classes in the new Health Sciences Building; cheered our football team to an undefeated inaugural season; and shared the triumph of little Oliviyanna Harbin Page, who was born at USA Children’s and Women’s Hospital in August as one of the world’s smallest infants at 8.6 oz., and who beat the odds to make it home for her first holiday season.

People make a difference at USA — you make a difference. Your gift enhances the quality of life for countless others across the Gulf South through high quality educational programs, leading edge health services, Division I intercollegiate sporting events, community outreach and service projects, and fine arts exhibits and performances.

Thank you for your continuing support despite the extraordinary economic circumstances of the past year. Your contributions help USA to sustain excellence in teaching, research, and service, which attracts outstanding students. This year, 149 of our freshman had ACT scores in excess of 28. Recruiting students of this caliber attests to the strength of the University’s academic programs.

Clearly, USA remains one of the best bargains for higher education in the state of Alabama.

Again, I offer my sincere gratitude for your gifts to the University of South Alabama. Your support of the University today is an investment that promises a brighter tomorrow for all.

Steven H. Stokes, M.D. ’80
USA Board of Trustees
Chair Pro Tempore
Giving Profile Summary

- Despite record turmoil in the general economy and financial markets, the concluding months of Campaign USA: Leadership was a remarkably active period for charitable giving at USA and helped buoy total giving for fiscal year 2009. (Figure 1)

- Individual donors continue to account for the greatest proportion of USA’s donor base; in fiscal year 2009 individuals made 76 percent of all gifts up from 61 percent in prior year. (Figure 2)

- The number of gifts and donors to USA remain near record levels. (Figure 3)

We are so grateful for the continued high level of commitment among USA supporters.
Recognizing Your Generosity

The University of South Alabama strives to recognize and honor the important role donors of charitable gifts play in advancing the teaching, research and service missions of the University.

The Honor Roll of Donors recognizes all donors who have made gifts during the fiscal year covered by this volume (FY 2009—October 1, 2008 to September 30, 2009). Donors whose cumulative giving exceeds $24,999 will be recognized by lifetime membership in the Jaguar Society and donors who have made deferred gifts are recognized by lifetime membership in the Legacy Society.

Donors whose gifts are matched by an employer or other organization will be recognized for the full amount of their gift and the matching gift received through their efforts. The company or organization providing the matching gift will also be recognized.

Our publication recognizes donors within the following categories:

The Jaguar Society provides lifetime recognition for donors to the University of South Alabama whose cumulative gifts exceed $24,999. We gratefully recognize these generous supporters through four levels of membership:

- Platinum Jaguar Society – lifetime giving of more than $10 million
- Gold Jaguar Society – lifetime giving from $1,000,000 to $9,999,999
- Silver Jaguar Society – lifetime giving from $100,000 to $999,999.
- Bronze Jaguar Society – lifetime giving from $25,000 to $99,999

The Legacy Society provides lifetime recognition for donors who provide for the future growth of the University through deferred gifts.

Annual support for the University is gratefully recognized through:

- President’s Council – donors whose FY 2009 gifts total $1,000 to $24,999
- Century Club – donors whose FY 2009 gifts total $100 to $999
- Friends of USA – donors whose FY 2009 gifts total $1 to $99
Moultons Establish Cancer Research Endowment

In one of the largest gifts in USA history, President Gordon Moulton and his wife, Geri, gave $3 million toward research and the cure of cancer at the Mitchell Cancer Institute (MCI). Their gift will establish the “Geri and Gordon Moulton Research Fund.” In honor of their generosity, the main research floor of the MCI will be named the “Geri and Gordon Moulton Center for Cancer Research.”

“I have had the good fortune of being associated with the University of South Alabama for more than four decades,” President Moulton said. “It is gratifying to Geri and me to be part of something as important to the people of the Mobile region as the USA Mitchell Cancer Institute. This project will touch countless lives now and in the future, and we are honored to be associated with such a humanitarian endeavor.”

MCI Director, Dr. Michael Boyd, said of the gift, “Gordon and Geri have taken this war on cancer very personally. Gordon, being himself a survivor of cancer, is passionately committed to cancer research. Their gift is an inspiration to me personally, and it will help enable us to advance research to leave an everlasting mark on the research battle against cancer.”
Jim and Frances Yance recently announced an estate gift of $500,000 to the new football field house. Jim is chairman of Campaign USA: Leadership, vice chair of the Board of Trustees, and a 1970 graduate of the university. Their contribution, the first gift to name a portion of the field house, will create the “Jim and Frances Yance Coaches Suite,” which includes the main foyer entrance, the head coach’s office and conference room, reception and administrative offices.

“From the beginning, the implementation of the football and marching band programs have been contingent upon strong support from the university’s friends and philanthropists,” said President Gordon Moulton. “We are especially appreciative of Jim and Frances Yance, as their generous gift is very important in supporting our facilities plan associated with the new Jaguar football program.”

“As an alumnus, I have been directly and deeply touched by the university. My USA education and participation in USA athletics have been a significant part of the foundation for every positive experience and accomplishment in my life,” Jim Yance said. “The football program will significantly enhance the college experience for USA students in the future. Frances and I are happy to support it.”

Frances Yance said, “I am thrilled that our gift will mark the beginning of the new football field house. In our home I hung a picture of Jim holding his 1967 award for ‘Outstanding Athlete of the Year.’ Obviously, the new field house holds great personal meaning for me. We are both very proud to support Campaign USA and especially the new football program.”

This gift brings the Yances’ total giving to more than $600,000. In the past, Jim and Frances have contributed, among other gifts, $50,000 to the USA Football Support Club and $15,000 to the Moulton Bell Tower project. They also recently have added to the principal of the James A. Yance Endowed Scholarship for Pre-Law students, established in 2004.
University of South Alabama Endowment Fund
Summary of Fund Growth
2007-2009

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<td>New gifts to the endowment</td>
<td>$27,451,000</td>
<td>$68,829,000</td>
<td>$72,888,000</td>
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<td>Other new investments to the endowment</td>
<td>$32,734,000</td>
<td>$9,448,000</td>
<td>$5,449,000</td>
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<td>Investment income and growth (loss)*</td>
<td>$4,801,000</td>
<td>($9,385,000)</td>
<td>$5,101,000</td>
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Net Asset Balance
$68,829,000 $72,888,000 $85,608,000

*The individual rate of return on a single endowed account may vary from the total endowment rate of return depending on the amount of funds in the endowed account at the beginning of the fiscal year; the amount of contributions to the account throughout the fiscal year; the timing of the contributions to the account throughout the fiscal year; and the timing of expenditures from the fund.
Celia Wallace gives $300,000 for Health Sciences

The University of South Alabama received a $300,000 gift from Celia Wallace and Southern Medical Health Systems to establish endowments in the College of Allied Health Professions and the College of Nursing.

The Celia A. Wallace Endowed Scholarship in Allied Health will be awarded to a full-time student who has been accepted into the Allied Health Program and who demonstrates academic potential and financial need. This scholarship will be used to reduce student debt or to support the cost of education.

The Celia A. Wallace Endowed Scholarship in Nursing will provide unrestricted financial support for the college that can strengthen faculty development, student scholarships, and much more.

“We are truly grateful for Ms. Wallace’s support. These two endowments will prove to be beneficial and have a significant impact on our students, faculty, and the university for many years to come,” said Dr. Joe Busta, Vice President for Development and Alumni Relations.
The Honorable Kenneth O. Simon has been appointed to the USA Board of Trustees. Simon will fill a state-at-large vacancy created by the death of J.L. Chestnut, Jr., whose term was to end in September 2013.

Simon, a native of Mobile, is a USA alumnus and attorney in Birmingham, Alabama. He earned his bachelor's degree in history from USA in 1976 and his law degree from the University of Alabama in 1979. Currently a partner in the Birmingham law firm Christian & Small, Simon formerly practiced law in Mobile, served as a judge in Jefferson County, and worked for the U.S. Securities and Exchange Commission's Enforcement Division in Washington D.C.

“This appointment is important to me on many levels,” Simon said. “I spent four of the most important formative years of my life at USA. It introduced me to the world of ideas, to leadership, to achievement at a high level, and opened many doors for me.”

“As a trustee, I am humbled and gratified now to contribute to USA in a way that I never expected,” he said.

Simon recently established an endowed book scholarship in memory of his mother. The Lavonne Simon Endowed Book Award will be awarded to an outstanding student entering the senior year in the College of Education.

“My mother was driven to better herself and in doing so, give back to the community in which she lived. She had a special mission to help the kids in her community, and she took the opportunity to return to school to further her own education so she might be of service to others,” said Mr. Simon.

Lavonne Simon was the first African-American graduate at USA and earned her degree from USA's College of Education in 1967. Mr. Simon is one of seven children, six of whom graduated from USA.
President's Council

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Ace Hardware Corporation
Mr. Spencer M. Adams III
Mr. and Mrs. Travis L. Adcock
Advanced Disposal Services
AICHE
Alabama Administrators
Alabama Orthopaedic Clinic PC
Mr. Dennis M. Albers
Dr. Ellis S. Allen III
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Baldwin County Pulmonary and Sleep Physicians PC
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Vicki and Carroll Barrett
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Batchelor's Mechanical Contractors Inc.
Mr. David Eugene Baxter
Bay Shore Finance Inc.
BEEVA Compass...
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Dr. and Mrs. John Steen Bellerjeau III
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The Matching Gift Center
Mr. and Mrs. Robert H. Bender
Dr. Harry David Berger
Mr. Richard J. Berlin
Mr. James M. Mayo and
Ms. Dixie R. Bertucci
Mrs. Amy Sue Betts
Mr. Donald G. Bigler
Bikers Battling Breast Cancer
Black Box Network Services
Mr. and Mrs. Ken Bloch
M. R. David Bodden
Mr. and Mrs. Richard Bound
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Dr. and Mrs. Barry L. Brown
Mr. Eric J. Brown
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Dr. and Mrs. Joseph F. Busta Jr.
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Camille's Sidewalk Café
Dr. Melissa D. Campbell
Ms. and Mrs. Steve M. Cape
Mr. Murray Edward Cape
Career Women of Mobile
Mr. and Mrs. Arthur M. Carlton Jr.
Camille’s 14
Dr. and Mrs. Lawrence Carpenter Jr.
Dr. Lanier S. Cauley
Cedar Lake
Dr. Christopher E. Cenac Jr.
Dr. David W. Chang
Chevron Humankind Matching Gift Program
Chumney & Associates Advertising
CMICO Refrigeration Inc.
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Dr. Lorraine Tracy Clement
Mr. Stephen Erwin Clements
Ms. Presvitera Antonio Cleonidis
Cockrell’s Eastern Shore
Mr. Joseph Robert Coffman III
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Mr. and Mrs. Michael R. Corry
Ms. Johanna Coudert
Mr. Sam Wallace Covert
Dr. Patsy Covey and Mr. Steve F. Green
Ms. Abby Joyce Grodnick
Ms. Myriol Grodnick
Gulf Coast Multiple Listing Service Inc.
Gulf Coast Technology Council
Gulf Coast Training and Testing Inc.
Gulf Electric Company Inc.
Gulf Supply Company Inc.
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Mr. Carl Fox Haas
Dr. Katherine S. Heabey and
Mr. Roy J. Patton
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Ms. Margaret Elizabeth Halg
Junko Hamada
Mr. and Mrs. Stanley Keith Hammack
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Mr. Walt Harrison
Ed and Pat Harrison
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Company LTD
Healthtrust Purchasing Group LP
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Mr. and Mrs. James R. Henley Jr.
Highland Associates Inc.
Ms. Aileen D. Hickman
Fred Hill
Mr. and Mrs. Robert W. Hinson Jr.
Hoar Construction LLC
Ms. Sheila Hodges
Holiday Inn
Dr. Laramie Dixey and
Dr. Celeste Hollands
Mr. Earl Hollingshead
Dr. and Mrs. Charles Holloway
Hosea O. Weaver and Sons Inc.
Houma Orthopedic Clinic
Dr. Michael P. Houston and
Dr. Barbara L. O'Brien
Dr. and Mrs. Malcolm R. Howell
HUB International Gulf South LTD
Drs. William J. and Peggy Huddleston
Dr. Dennis Wade Hutchens
IMC-Obstetrics & Gynecology Associates PC
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Institute for Schools, Education and Democracy Inc.
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International House of Pancakes #4490
IOF Foresters
IWR Therapy Systems
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Mrs. Stephanie Camp Jeannette
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Mr. and Mrs. Charles D. Jennings
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JMO Realty LLC
John Toomey & Company Inc.
Mr. and Mrs. Mark Anthony Johnson
Dr. and Mrs. David Johnson
Mr. and Mrs. W. J. Johnson II
Dr. Jennifer A. Johnson and
Mr. Alpha Johnson
Mr. Rick J. Jones
Mr. Mike S. Jones
Mr. Donald Ray Jordan Sr.
Journal of Instructional Psychology
Mr. Bill Kalahaley
Mr. and Mrs. David Katz
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Mr. and Mrs. Terry A. Keasler
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Mr. Larry M. Kennedy Jr.
Mr. Dwight Ewing Kibler
Mr. and Mrs. Steven Glenn Kittrell
Kiwanis - Chickasaw
Dr. and Mrs. George T. Kouloumas
KPMG LLP
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Ms. Jeannette Kretzer*
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Lamar Companies
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Mr. Paul Warren Lammers
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Mr. Alexander Landar
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Mr. and Mrs. Douglas C. Lane
Mr. and Mrs. Donald L. Langham
Lanier Construction Inc.
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Laura Cannell Photography Inc.
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Dr. Herbert Longenecker
Dr. Gesa A. Longenecker*
Long’s Human Resource Services Inc.
Mr. Frank Lott Jr.
Luther, Oldenburg, & Rainey PC
Mr. and Mrs. Pisces B. MacQueen
Mr. Milton B. Luxenberg*
Lyon Fry Cadden Insurance Agency Inc.
Dr. Leonard A. Macaluso
Mr. Robert W. MacElvogue and
Ms. Joanne H. Watts
Dr. Julian Bruce MacQueen
Mr. Sudhakar Madanagopal and
Ms. Sangeetha Bathala

*indicates deceased

UNIVERSITY OF SOUTH ALABAMA 11
New Local Bank Supports Mitchell College of Business

RBC Bank has pledged $45,000 to establish a new Distinguished Lectureship Series in the Mitchell College of Business. This series will be the first of its kind for the College and will provide two annual lectures on banking or a related field for all students, faculty, staff, and the community.

“We are pleased to announce this gift to the Mitchell College of Business,” said Cedric Hatcher, RBC Bank Market Executive for Mobile, “The distinguished lectureship series strongly aligns with RBC Bank’s commitment to education, and we are glad to be able to show our support.”

Dean of the Mitchell College of Business Dr. Carl Moore said “Through this program our students will have an opportunity to interact with top business executives on real world topics. As a relative newcomer to the Gulf Coast region, we are proud that RBC Bank elected to support our academic programs.”
<table>
<thead>
<tr>
<th>Name</th>
<th>Giving Level</th>
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The Mobile Post of the Society of American Military Engineers pledged $10,000 to USA to support the Engineering Excellence Fund, which was created to enhance scholarships, research, student and faculty travel, and continuing education. A room in the new engineering and sciences building to be constructed on the corner of Old Shell Road and University Boulevard will be named for the group.

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Scholarship Honors Stimpson Brothers

A group of donors has raised money to honor William H. “Billy” Stimpson and his late brothers, Benjamin “Ben” and Gordon “Dut,” through the creation of the Stimpson Brothers Leadership Scholarship in Business at the Mitchell College of Business. To date, donors have raised more than $144,200 toward the endowed scholarship, which honors the brothers who owned Gulf Lumber Company.

The effort was spearheaded by Earle Long III, a longtime friend of the Stimpson family. Long, a local businessman, said he grew up in the hunting club started in the 1920s by the Stimpsons’ father Fred Stimpson and his business partner, Jim Radcliff. “It was like having a second family,” Long said. “We just had wonderful times, full of adventure, a little mischief, lots of laughter and fun, and certainly some of the very best hunting and fishing in the South. This wonderful and close camaraderie created some of the best memories any of us will ever have, and right in the middle of these treasured memories are Billy, Ben, and Dut.”

Sandy Stimpson, a son of Billy Stimpson, said “My father has never been as touched by anything as he has by this scholarship in his honor and in the memory of my uncles. What Earle Long and our hunting friends have done to honor my father and two uncles is one of the nicest honors ever bestowed on our family.”

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Archives Endowment Supports Preservation

The Julius E. Marx Photograph Collection consists of approximately 10,000 black and white negatives and prints of various sizes made between 1927 and 1985 of Mobile properties which were rented or sold by Marx Realty, one of the city's oldest real estate businesses. It is particularly useful to architectural researchers since buildings can be located by block and lot number. Photographs made of the same location over many years also document the changes that occurred to structures and entire neighborhoods.

In October, 2008, Marx's son Julian donated funds to establish the Marx Endowed Student Assistant Fund in Archives for the purpose of teaching USA students how to digitize photographs with special emphasis on digitizing the Marx photographic collection in order to preserve the pictures. Marx's donation was made in honor of his mother and father, Julius and Jean Marx, and his father's long-time secretary and assistant, Ms. Doris Jones who also helped document the collection. Marx's images continue to be among the Archives’ most frequently requested.

Once the Marx photographic collection is completely digitized, endowment funds will be used to enhance and digitize other photographic images and place them online for viewing. The digitization process is the most effective way to preserve photographic images for many years to come.

*indicates deceased
Racing for Research

The second annual GO Run, a 5K run/walk and one-mile fun run to benefit gynecologic cancer research programs of the USA Mitchell Cancer Institute (MCI), was held on September 19, 2009 on USA’s campus.

The family-friendly event was hosted by local celebrities, Cherish Lombard, Chasity Byrd, and Q.Tip. The day included children’s activities, local vendor booths, music, prizes, and lots of food and fun! The event was co-produced by the Port City Pacers, a local running club, and was voted by their board as a 2009-2010 Corporate Cup Race.

In its two year history, the GO Run has become one of the Port City Pacers’ largest running events—drawing more than 500 runners annually. The 2009 race raised more than $26,000 for the MCI.
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New Bell Tower to Honor Moultons

Board of Trustees adopted a resolution naming the new bell tower in honor of President Gordon Moulton and his wife Geri. The trustees unanimously approved the naming of the structure the ‘Gordon and Geri Moulton Bell Tower’ in honor of their ‘exceptional service.’

The Gordon and Geri Moulton Bell Tower will become the “preeminent landmark and the enduring symbol of the spirit of the University of South Alabama,” according to the board’s resolution. The tower and the adjacent Alumni Plaza will serve as a monument honoring alumni contributions.

“Working with the students and faculty and being able to see this institution evolve have been very rewarding experiences for me,” President Moulton said. “I couldn’t imagine anything better than having your colleagues say ‘thank you’ in a way like this.

“It’s been a great journey, and Geri has been a part of it every step of the way,” he noted. “She has been an immeasurable help to me.”

Geri Moulton said she was deeply touched by the Board’s gesture. “This is a statement about my husband’s life’s work,” she said. “He’s had the incredible opportunity to do something bigger than himself and to serve the community while earning a living. To have the trust of the Board of Trustees and the community is a very humbling experience.”

The resolution noted that President Moulton “has achieved significant milestones in many areas, including student enrollment and graduation, academic program development, health care delivery, enhancement of student life and the campus environment, research funding and initiatives, private-sector giving, and community involvement by faculty and students.” The trustees cited President Moulton’s role in the creation and development of the Mitchell Cancer Institute, the USA Technology and Research Park, and the USA Children’s and Women’s Hospital, as well as his many contributions to education, cultural activities, and economic development.

The resolution praised Geri Moulton for her generous contributions of time, talent and energy to numerous University projects, including the Geri Moulton Children’s Park and her advocacy of many other worthy causes on behalf of the University and the Mobile community.

President Moulton assumed the presidency in 1998 after serving the University as a faculty member, dean and vice president. The Moultons have lived in the area since 1966. In 2003, the Civitan Club of Mobile recognized Gordon Moulton as Mobiliian of the Year.
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Retired Educator Helps Future Teachers

Mrs. Patricia Kelly Lofton exemplifies what is means to be a committed donor to USA. A graduate of the USA College of Education in undergraduate and graduate studies and a retiree from the Mobile County Public School System, Mrs. Lofton recognized the need for USA graduates to give back and the vital role she and others play in the future of USA and its programs.

“As an alumnus of the University of South Alabama, I truly appreciate and cherish the high quality undergraduate and graduate educational programs at this university,” Mrs. Lofton said. “It is my personal mission to play a small part in preparing future teachers for the field of Early Childhood Development and Elementary Education by investing in their education”.

The Patricia Kelly Lofton Endowed Scholarship for Teachers will encourage minority students to become teachers and reward those who have achieved academic success. The scholarship is awarded annually to an outstanding Junior or Senior student majoring in Early Childhood or Elementary Education.

Mrs. Lofton has had a very successful career in education, and her generosity will enable many students in the future to become excellent school teachers for our area.
Dr. Gregory A. Waselkov, professor of sociology, anthropology and social work has given a personal collection of 8083 books, journals and pamphlets to the Alfred and Lucile Delchamps Center for Archaeological Studies. The collection was purchased by Dr. Waselkov since 1977 and is concentrated in historical archaeological subjects with a prominent focus in French Colonial subject matter. The donated collection is located in the Alfred and Lucile Delchamps Center for Archaeological Studies.
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39
Employee Giving Reaches New High

The 2009 Faculty/Staff Annual Fund set a new record with the total raised at over $476,000. Some 70% of employees participated in the annual fundraising drive, including 69 donors who pledged $5,000 or more over a five-year period. Sixty-five departments achieved 100% participation and 726 employees gave $100 or more. This year’s campaign was led by Jean Tucker, Senior University Attorney and Dr. Ronald Franks, Vice President for Health Sciences.

Employee Support Grows

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>Total Given</th>
<th>Participation</th>
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<tr>
<td>2007</td>
<td>$227,106</td>
<td>64%</td>
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<tr>
<td>2008</td>
<td>$464,421</td>
<td>72%</td>
</tr>
<tr>
<td>2009</td>
<td>$476,110</td>
<td>70%</td>
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Looking for Your Listing?

The USA Honor Roll of Donors includes the names of all individuals, organizations, corporations, and foundations that made charitable gifts to the University of South Alabama during Fiscal Year 2009 (covering the period from October 1, 2008 until September 30, 2009) and all donors whose cumulative giving exceeds $25,000, qualifying them for membership in the Jaguar Society.

Your support is important to us! If you believe that your gift should be represented in this publication but is not, please consider whether:

- Your gift to support USA was made to an area that maintains accounts separate from those of the University of South Alabama. This publication does not reflect gifts made directly to hospital auxiliaries, the USA Foundation, the National Alumni Association or the Medical Alumni Association, the South Alabama Medical Science Foundation, the Health Services Foundation, or other University-related organizations.

- Your gift to USA was made via a company check or credit card. If this is the case, please check for the listing under your company’s name.

- Your gift to USA was made prior to a change in your name. If so, please check for a listing under your former name.

We have tried diligently to list each gift appropriately but recognize that errors and omissions may still occur. If we have made an error, please accept our apologies and notify the Office of Development at the University of South Alabama, TRP III Suite 2150, Mobile, Alabama 36688 or (251) 460-7032.
The University of South Alabama is supported by many individuals, groups and organizations, but none are more important to the University than the USA National Alumni Association, the USA Medical Alumni Association, and the Jaguar Athletic Fund. It is through the fund raising efforts of these great volunteer organizations that scholarships are created; student, faculty, and employee awards are presented; academic programs are supported; athletic programs are enhanced and school spirit is exemplified.

**USA National Alumni Association**

The University of South Alabama National Alumni Association's mission is to work closely with the University and the other constituent groups within the University family. We aim to foster an active relationship among these groups and to develop an image that promotes the integrity and principals of the University.

Association membership is critical in order for us to accomplish our mission. The Lifetime membership segment has grown most significantly in the past year and membership is at an all-time high.

With the successful conclusion of the first-ever campaign, construction of the Moulton Bell Tower and Alumni Plaza, and the inaugural football season, our alumni are really showing their enthusiasm and support. More than 1,200 life members of the Alumni Association will be the first to have their names inscribed on the Moulton Bell Tower Walls of Honor.

We are proud to report that more than half of the season tickets for football were sold to alumni and more than 2,000 alumni and guests visited the Alumni Association’s pre-game football tent. The Jags made us proud with an undefeated first season. What an exciting beginning!

The Association once again honored three faculty members for excellence in teaching, advising and scholarly works. We also awarded the first Chang Humanitarian Award and recognized six outstanding university employees for “Making a Difference” at USA. More than $14,000 in scholarship funds were awarded to students.

Alumnus, the Honorable Ken Simon, was appointed to the University’s Board of Trustees, thereby giving our Association another voice in the decision making for our alma mater. Currently, seven alumni are serving as trustees.

The Association looks forward to another busy year as it strives to increase association membership, provide quality programs and events for our alumni, and continue our support for the University.

In closing, I want to thank the association’s 21-member board, which serves as the voice of more than 62,000 graduates. Together we do “Make a Difference” for our alma mater.

George V. Davis ’83  
President, National Alumni Association

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USA Medical Alumni Association

Since the founding of the College of Medicine in 1974, our organization has expanded from a modest endeavor to an association now representing more than 2,000 alumni physicians.

Our mission as a professional organization is to cultivate a bond between graduates and the school by means of special events and projects that enhance medical education and offer philanthropic opportunities, including financial support for the Medical Alumni Scholarship Endowment Fund.

In fulfilling this mission, last year we were pleased to complete our financial commitment to collaborate in the construction of the new surgical clinical skills laboratory located in the Medical Sciences Building. This facility benefits students, residents and faculty who wish to practice procedures with state of art technology in a controlled environment.

Our organization continues to build for the future by enlarging our Medical Alumni Scholarship Endowment Fund. Due to the generosity of our members, 13 medical students received alumni sponsored scholarships last academic year.

As graduates of the College of Medicine, we proudly and happily represent our alma mater. Because of this, the Medical Alumni Association encourages its members to be actively involved with the institutional advancement of our university and the endeavors of the College of Medicine in its pursuit of excellence.

Thomas B. Montgomery, M.D. Class of 1981
President, USA Medical Alumni Association, 2008-2010

Jaguar Athletic Fund

The mission of the Jaguar Athletic Fund (JAF) is to provide private financial gift support for the athletic programs of the University of South Alabama so as to assist in the physical development and betterment of its student-athletes and to further its educational enterprise.

The JAF plays a vital role in securing funding for the University of South Alabama athletic department. JAF initiatives secure both funds which can be used at the discretion of the university’s director of athletics for divisional priorities or urgent needs and funds designated by the donor for a particular sport and/or project. The JAF can be instrumental in matching athletic department needs with willing supporters. For example, in the past year the JAF matched a need for trophy cases for the men’s basketball team with a generous donor who gave $25,000 to build them. By enhancing the financial capabilities of the athletic department through all types of philanthropic support the JAF strengthens USA athletics.

In future years, the JAF plans to concentrate more on raising unrestricted funds so that the director of athletics will have the flexibility to respond quickly to demands of the fast-paced world of Division I football. We also plan on expanding our board of directors and empowering them to identify and cultivate the private gift support that will enable our athletic program to maintain and enlarge USA’s tradition of excellence in academics and athletics.

Robert A. “Bobby” Marks
President, Jaguar Athletic Fund

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Thomas B. Montgomery, M.D. Class of 1981
President, USA Medical Alumni Association, 2008-2010
Private support for the University of South Alabama (USA) is critical to its future success. There are many ways to make philanthropic gifts. Gifts can be restricted to a department, college, or program, or you can make unrestricted gifts to the University to be used where the need is greatest at the President’s discretion.

A charitable gift to the University of South Alabama can be made in many ways:

- **Cash or securities** - are the most immediately useable gifts and can be designated for any purpose.

- **Corporate matching gifts** - many companies encourage their employees’ philanthropy by matching the employee’s gift, sometimes doubling or tripling the size of the gift. If you work for a matching gift company, just send your employer’s matching gift form with your gift, and USA will take care of the details. Both you and your company will be recognized for the matching gift.

- **Bequest through a will or living trust** - many donors find a bequest the most convenient way to leave a legacy to USA.

- **Charitable trust or other life income plan** - various trust arrangements such as charitable remainder unitrusts, charitable remainder annuity trusts enable you simultaneously to make a gift, retain income from the assets, and secure a tax advantage.

- **Annuity lead trust** - through this instrument a fixed annuity is distributed annually to USA for a specified number of years. At the end of the specified term, the gift principal is distributed to family members.

- **Gifts of real and personal property** - a gift of real estate, works of art, collectibles, rare books, copyrights, oil and gas interests may be made to the University and then sold and the proceeds used for endowment or for capital or operating funds. Gifts of usable scientific equipment or computers may go immediately into the classroom or research laboratory.

- **Life insurance** - a life insurance policy that is no longer needed can be donated during your lifetime to support a favorite program. Such a gift offers income and estate tax savings. USA can also be named as owner and beneficiary of a new policy.

- **Life estates** - enable a donor to give his or her home, while retaining use of the home for life. Primary benefits from this type of gift are income tax deductions and direct transfer of the home to the university without probate.

- **IRA’s and qualified retirement plans** - because these assets may be subject to heavy taxation when passed to heirs, they are wonderful assets to consider using for charitable giving. A gift can be made simply by designating USA as a beneficiary of a retirement plan. If, however, you meet the minimum age for withdrawals and would benefit from a deduction to use against your current taxes, you might also consider a lifetime distribution to USA. Due to the dynamic nature of the law, you should consult your tax advisor prior to making such a gift.

If you would like more information about making a gift to the University of South Alabama, please call the Office of Development at 251-460-7032.
The Legacy Society

honors individuals who have provided for the future of the University through a planned gift instrument.

Planned gifts can take many forms:
• including USA in a will or making a bequest;
• naming the University as a beneficiary of a retirement plan;
• setting up a charitable trust that will create either income for the University or a life income that can go directly to you or your designees
• through various forms of life insurance gifts
• through a life estate

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