

University of South Alabama

Travel Reimbursement Form

Name _____ Title _____ JAG # _____
 Department or Division _____ Mailing Address _____ Office Phone _____
 Reason for making trip _____ Please indicate: Employee Student Other (Specify) _____

Date <i>mm-dd-yy</i>	Itinerary <i>Travel Points</i>		Time am/pm <i>00:00 xm</i>	Transportation			USE FOR OUT-OF-STATE TRAVEL ONLY					USE FOR IN-STATE TRAVEL ONLY
				Mode	Miles(prvt auto)	Amount	Meals					Per Diem
				Breakfast	Lunch	Dinner	Total actual	Allowed	Lodging			
	From		Dep									
	To		Arr									
	From		Dep									
	To		Arr									
	From		Dep									
	To		Arr									
	From		Dep									
	To		Arr									
Total from supplemental page 2 (if necessary)												
Totals												

* - Meals should be listed at actual with the daily allowed amount total not exceeding \$55.00

Total transportation, meals and lodging (for out-of-state travel only) and per diem (for in-state travel only)

Other Expenses Itemize other expenses and furnish required receipts. Use extra sheet if necessary.	
Total Other Expenses	

Prepaid Expenses Itemize prepaid expenses such as airline tickets etc. and attach receipts. Use extra sheets, if necessary.	
Total Prepaid Expenses ()	

Net Travel Expenses to Be Reimbursed to Traveler
(Total travel expenses less prepaid expenses)

<p style="text-align: center;">CERTIFICATION</p> <p>I HEREBY CERTIFY that the above statements are true and that I have incurred the described expenses and the mileage in the discharge of my official duties for the University and have not been reimbursed and I have not filed nor will I file for reimbursement from any other resource for said expenses. I HEREBY CERTIFY that reimbursement for lodging is claimed at the single occupancy rate, except in cases where more than one University employee shared the same room, and if reimbursement for valet parking is claimed, that was the only parking available. I further certify that any eligible per diem not claimed is waived and the total claimed for travel reimbursement represents all expenses to be reimbursed for the trip.</p> <p>_____ Signature of Traveler</p> <p>SWORN TO AND SUBSCRIBED BEFORE ME THIS THE _____ DAY OF _____,</p> <p>_____ NOTARY PUBLIC</p> <p><i>My Commission Expires:</i> _____</p>	<p>Approvals:</p> <p>Department Head _____</p> <p>Dean/Vice President/Administrator _____</p> <p>Controller _____</p> <p>Accounting Distribution</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th>Fund</th> <th>Organization</th> <th>Account</th> <th>Program</th> <th>Activity</th> <th>Amount</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td><td> </td><td> </td><td> </td></tr> </tbody> </table>	Fund	Organization	Account	Program	Activity	Amount																								
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Note-
Travel submitted more than sixty days after trip is considered taxable income to the traveler.

[Note - this page is to be used when travel extends beyond 4 days]

Name _____

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				Mode	Miles(prvt auto)	Amount	Meals					Lodging	Per Diem
							Breakfast	Lunch	Dinner	Total actual	Allowed		
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	From		Dep										
	To		Arr										
	From		Dep										
	To		Arr										
	From		Dep										
	To		Arr										
	From		Dep										
	To		Arr										
Total - Place totals from Supplemental page on appropriate line on page 1													

TRAVEL REIMBURSEMENT FORM INSTRUCTIONS

University Travel Regulations are available on the University's web site and should be followed in preparing this form. The following represents a summary of USA's key travel regulations. The complete travel regulations should be consulted prior to finalizing your reimbursement request.

Transportation

- 1- Personal automobile - Personal automobiles usage by the most direct route is authorized at the Federal standard mileage rate. Changes in the federal mileage allowance will be posted on the University's travel web page.
- 2- Airplane - When traveling by airplane, the lowest available commercial discount airfare should be obtained. Official/original flight documentation should be attached to the travel form. Flight tickets purchased directly by the traveler (not through the University's authorized travel agency) will not be reimbursed until after the trip.
- 3- Rental automobile - In the event that use of a rental vehicle is necessary at the traveler's destination, the travel form must site the reason why it was necessary to rent a vehicle. As a general rule, the University does not accept transportation to and from the airport, to and from meals, or sightseeing as justification for renting a vehicle. Prior written approval from the department head, with proper justification, must be obtained before you travel. Such justification must include a cost comparison between the cost of the rental and the costs had the traveler not rented the vehicle. The type vehicle rented should be appropriate to the business purpose of the trip - normally that would be an economy rental. Optional coverage for collision damage to the rental vehicle may be purchased (but not liability, supplemental liability or personal effects insurance.)

Length of Stay

A copy of the conference or meeting agenda should be attached to the travel form to document the length of stay. Travel expenses for extra day of travel caused by the use of personal automobile or other reason will not be reimbursed.

Federal grants and contracts

These travel regulations apply to all funds of the University including federal grants and contracts and are in addition to any federal regulations that may apply.

Travel of students, consultant and prospective employees

Students, consultants and prospective employees travel under out-of-state travel regulations regardless of whether or not the trip is in-state or out-of-state.

In-State Per Diem

Employees who travel within the State of Alabama (outside of the base area) on official University business will be paid a maximum allowance of \$75 per day for meals and lodging. Partial days will be reimbursed in accordance with the University's travel regulations.

Out-of-State Meals and lodging

The traveler will be reimbursed for actual expenses (including tips) up to a maximum of \$55 per day for each day of travel. If a conference registration fee was paid that included payment for one or more meals, the traveler should indicate this on the travel form and not claim any additional reimbursement for that meal. Partial days will be reimbursed in accordance with the University's travel regulations.

Lodging - Reasonably priced accommodations are expected to be obtained. Actual expenses for lodging (not to exceed the single occupancy rates) are allowable. Receipts are required. A detail hotel bill is considered an acceptable receipt and should include name, address and telephone number of the hotel, dates and daily charge for the room and number of occupants.

Non-allowable expenses (not all inclusive)

Alcoholic beverages, valet and laundry services, recreational activities, hotel safe charges, passports, personal telephone calls, in-flight airline phone usage, frequent flyer upgrades, taxis to and from meals, fees such as cost of failure to cancel room reservation.

Other Allowable Expenses

	Receipt Required?
Registration fees	Yes
Rental automobiles (see limitations in regulations)	Yes
Parking	Yes
Business telephone calls (personal call not reimbursable)	Yes
Bridge tolls	No
Taxi fares and limousine service under \$25	No
Taxi fares and limousine service \$25 or more	Yes

